

IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS  
OF ENGLAND AND WALES  
COMPANIES COURT (ChD)

CR-2019-005060

IN THE MATTER OF AGEAS INSURANCE LIMITED

-and-

IN THE MATTER OF RIVERSTONE INSURANCE (UK) LIMITED

-and-

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on Friday 29 November 2019 Ageas Insurance Limited ("**Ageas**") and RiverStone Insurance (UK) Limited ("**RiverStone**") applied to the High Court of Justice of England and Wales for an Order under section 111(1) of the Financial Services and Markets Act 2000 (the "**Act**") sanctioning an insurance business transfer scheme (the "**Scheme**") providing for the transfer to RiverStone of general insurance and reinsurance business relating to certain policies written, or assumed, by Ageas (or its predecessor entities) prior to Thursday 20 December 2018 with an inception date prior to Thursday 31 December 1992, and policies written by Northern Star (or its predecessor entities) that transferred to Ageas in 2000 (the "**Business**") and for the making of ancillary provisions in connection with the Scheme under sections 112 and 112A of the Act.

Policies written by Ageas through the London and Hull Aviation Underwriting Agency between 1972 and 1985, employers' liability and motor liability policies with an inception date prior to Thursday 31 December 1992 and one Periodical Payment Order will not transfer to RiverStone.

The proposed transfer will result in the Business which is currently being carried on by Ageas being carried on by RiverStone. If the Scheme is sanctioned, it is expected to come into effect on Wednesday 1 April 2020.

A copy of the report on the terms of the Scheme prepared by an Independent Expert in accordance with section 109(1) of the Act, a statement setting out the terms of the Scheme and containing a summary of the Independent Expert's report, and a copy of the full Scheme document, may be obtained free of charge by contacting Ageas or RiverStone using the telephone numbers or addresses set out below, from the date of publication of this notice until the date on which the application is heard by the Court. These and other documents relating to the Scheme (including sample copies of the communications to policyholders) are also available on the website [www.ageastoriuk.co.uk](http://www.ageastoriuk.co.uk).

All questions or concerns relating to the proposed transfer should be referred to Ageas or RiverStone using the following telephone numbers or addresses:

**Ageas contact information:**

Telephone number: 0800 597 8118 (UK only) +442380 350264 (Outside UK).

This Freephone telephone line is managed by a voicemail service which will be monitored from Monday to Friday (excluding bank holidays) between the hours of 9am to 5pm UK time until the final sanctions hearing on Monday 16 March 2020.

Postal address: Head of External Affairs, Ageas Insurance, Ageas House, Hampshire Corporate Park, Templars Way, Eastleigh, Hampshire, SO53 3YA

Email: [ailtoriuk@ageas.co.uk](mailto:ailtoriuk@ageas.co.uk)

**RiverStone contact information:**

Telephone number: 01273 792475.

The helpline will be open from Monday to Friday (excluding bank holidays) between the hours of 9:30am and 5:30pm UK time.

Postal address: The Company Secretary, RiverStone Insurance (UK) Limited, Park Gate, 161-163 Preston Road, Brighton, East Sussex, BN1 6AU, United Kingdom

Email: [ailtoriuk@rsml.co.uk](mailto:ailtoriuk@rsml.co.uk)

The Application is expected to be heard at the Rolls Building, Fetter Lane, London EC4A 1NL on Monday 16 March 2020. Any person who thinks that he or she may be adversely affected by the carrying out of the Scheme may attend the hearing and express their views either in person or by Counsel. It would be helpful if anyone wishing to attend could give notice of such intention to Ageas or RiverStone as soon as possible and preferably at least five days before the hearing of the Application, setting out the grounds of their objection or why they consider they may be adversely affected, by calling the above number or writing to the address above. Any person who does not intend to attend the Court hearing but wishes to make representations about the Scheme or considers that they may be adversely affected should communicate their views to Ageas or RiverStone by calling the above number or writing to the address above, preferably at least five days before the hearing of the Application.

Slaughter and May

Postal Address: One Bunhill Row, London, EC1Y 8YY

Ref: RAC/EZZS

Solicitors for Ageas and RiverStone